



# China Shipping Development Outlook 2030

*Available now!*

After two years' research, Shanghai International Shipping Institute (SISI) released China Shipping Development Outlook 2030, which has drawn a blueprint for the medium term future of China's shipping industry.

▶ **Demand**

By 2030, China's total international shipping volume will reach 6.2bn tons, which will account for 17% of the world's shipping volume.

▶ **Capacity**

China is expected to exceed Greece in terms of total fleet capacity by 2030.

▶ **Port**

Container throughput at Chinese ports will reach 505m TEU in 2030 with an average growth rate of about 6%.

▶ **Shipping finance and insurance**

China's ship financing will account for 30% of the world's volume.

▶ **Cruise**

China will be the world's largest cruise market and Chinese shipyards are expected to get about 11% of the world's cruise ship orders by the time.

Table of contents is available on next page>>

**For purchase**



USD 500



Ms. Lu Weiling



86 21 65853850 ext. 8038



[luweiling@sisi-smu.org](mailto:luweiling@sisi-smu.org)



# Table of Contents



## **1. Preface: General outlook of China shipping development 2030**

## **2. Anticipation of world economy and China's economic and trade development 2030**

- 2.1 Current world economy and China's economic and trade situation
- 2.2 Characteristics of changes in world economy and trade layout 2030
- 2.3 Role of Chinese economy in world economy
- 2.4 Impact of China's economic and trade development on shipping

## **3. Developing trend of world shipping and port industries 2030**

- 3.1 Developing trend of world shipping volume
- 3.2 Trend of means of global sea transportation
- 3.3 Trend of global shipping route layout
- 3.4 Trend of global shipping capacity structure
- 3.5 Trend of global port management mode
- 3.6 Trend of global port operation mode
- 3.7 Developing trend of global port construction and technology
- 3.8 Developing trend of extended industries of international shipping service
- 3.9 Developing trend of global shipping center

## **4. China's demand for shipping volume 2030**

- 4.1 China's demand for international shipping volume
- 4.2 Changes in China's coastal transportation demand
- 4.3 Changes in China's transportation demand on the Yangtze River

## **5. Anticipation of China shipping development 2030**

- 5.1 Development of China's international shipping fleet
- 5.2 Anticipation of China's coastal fleet development
- 5.3 Anticipation of China's fleet development for transportation on the Yangtze River
- 5.4 Anticipation of changes in the operation of Chinese shipping enterprises
- 5.5 Anticipation of China's ship technologies

## **6. Anticipation of China's port development 2030**

- 6.1 Anticipation of China's port throughput
- 6.2 Anticipation of changing ranking of Chinese ports by throughput
- 6.3 Function and positioning of China's ports
- 6.4 Changes in China's port operation and management mode
- 6.5 Anticipation of business expansion of China's port industry
- 6.6 Globalization of Chinese port enterprises
- 6.7 Anticipation of China's port technology development

## **7. China shipping service industry development outlook 2030**

- 7.1 Development of Chinese ship registration
- 7.2 Development of China's seamen labor market
- 7.3 Development of China's maritime education and training
- 7.4 Development of China's maritime R&D and consulting industry
- 7.5 Development of China's maritime arbitration
- 7.6 Development of China's freight forwarding industry

## **8. Trend of China's shipping finance and insurance development 2030**

- 8.1 Trend of financial industry
- 8.2 Trend of ship financing
- 8.3 Trend of financial leasing
- 8.4 Trend of shipping insurance
- 8.5 Trend of shipping derivatives

## **9. China shipping development environment outlook 2030**

- 9.1 Construction of shipping centers
- 9.2 Government management
- 9.3 Market opening
- 9.4 Border policy
- 9.5 Tax system

## **10. China shipping information technology outlook 2030**

- 10.1 Trend of shipping information technology
- 10.2 Anticipation of shipping informatization 2030

## **11. China cruise development outlook 2030**

- 11.1 Prospects of China's cruise market
- 11.2 Anticipation of China's cruise industry development in 2030

## **12. Closing remarks**